COURSE DETAIL

INVESTMENT FUND MANAGEMENT
Country China
Host Institution Fudan University
Program(s) Fudan University
UCEAP Course Level Upper Division
UCEAP Subject Area(s) Business Administration
UCEAP Course Number 119
UCEAP Course Suffix
UCEAP Official Title INVESTMENT FUND MANAGEMENT
UCEAP Transcript Title INVESTMNT FUND MGMT
UCEAP Quarter Units 4.50
UCEAP Semester Units 3.00

Course Description

The class goes through main aspects of asset management. It covers a variety of asset classes and also goes over Modern Portfolio Theory. It is a comprehensive course on investing in different securities and accessing different investor profiles and risk preferences. It also dives into security selections, security timing, diversification, and rebalancing. This course represents a broad study of the financial markets. Topics include mutual funds, hedge funds, private equity funds, pension funds, regulatory agencies, investment fund trading strategies, ownership structure and fund manager performance assessment. This course prepares students for other advanced finance courses in investments. Students are expected to have working knowledge of algebra, statistics, and Microsoft Excel. References: Zvi Bodie, Alex Kane and Alan J. Marcus, INVESTMENTS; John C. Hull, RISK MANAGEMENT AND FINANCIAL INSTITUTIONS. Suggested readings include The Wall Street Journal, Financial Times, Economist, etc.

Language(s) of Instruction
English

Host Institution Course Number
MANA130349.01

Host Institution Course Title
INVESTMENT FUND MANAGEMENT

Host Institution Course Details

Host Institution Campus

Host Institution Faculty

Host Institution Degree

Host Institution Department
Management

Course Last Reviewed

2021-2022

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