COURSE DETAIL

INVESTMENT ANALYSIS AND PORTFOLIO MANAGEMENT
Country Netherlands
Host Institution Maastricht University - School of Business and Economics
Program(s) Business and Economics, Maastricht
UCEAP Course Level Upper Division
UCEAP Subject Area(s) Economics Business Administration
UCEAP Course Number 179
UCEAP Course Suffix
UCEAP Official Title INVESTMENT ANALYSIS AND PORTFOLIO MANAGEMENT
UCEAP Transcript Title INVST PRTFOLIO MGMT
UCEAP Quarter Units 6.00
UCEAP Semester Units 4.00

Course Description

The purpose of this course is to study how investors (both retail and institutional) construct and manage portfolios. The course follows the investment process investors follow in real life. That is from Asset Liability Management to Strategic and Tactical Asset Allocation to Portfolio Management, Security Selection, and finally Trading. Each week the course studies a different asset class. Next to traditional assets like listed stocks we look at the added value of real estate, mutual funds, hedge funds, and private equity in order to build diversified portfolios. Finally the course introduces a new development in professional asset management; Socially Responsible Investing (SRI). The course studies the impact of SRI on portfolio return and risk. All topics are explored via real life cases using actual data.

Language(s) of Instruction
English

Host Institution Course Number
EBC2054

Host Institution Course Title
INVESTMENT ANALYSIS AND PORTFOLIO MANAGEMENT

Host Institution Course Details
https://code.unimaas.nl/Code/Display?intCalendarID=28&intBAMA=1&SearchString=EB...

Host Institution Campus
Maastricht University

Host Institution Faculty

Host Institution Degree

Host Institution Department
School of Business & Economics

Course Last Reviewed
2021-2022

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