

COURSE DETAIL

INVESTMENT ANALYSIS AND PORTFOLIO MANAGEMENT

Country

Netherlands

Host Institution

Maastricht University - School of Business and Economics

Program(s)

Business and Economics, Maastricht

UCEAP Course Level

Upper Division

UCEAP Subject Area(s)

Economics Business Administration

UCEAP Course Number

179

UCEAP Course Suffix**UCEAP Official Title**

INVESTMENT ANALYSIS AND PORTFOLIO MANAGEMENT

UCEAP Transcript Title

INVST PRTFOLIO MGMT

UCEAP Quarter Units

6.00

UCEAP Semester Units

4.00

Course Description

The purpose of this course is to study how investors (both retail and institutional) construct and manage portfolios. The course follows the investment process investors follow in real life. That is from Asset Liability Management to Strategic and Tactical Asset Allocation to Portfolio Management, Security Selection, and finally Trading. Each week the course studies a different asset class. Next to traditional assets like listed stocks we look at the added value of real estate, mutual funds, hedge funds, and private equity in order to build diversified portfolios. Finally the course introduces a new development in professional asset management; Socially Responsible Investing (SRI). The course studies the impact of SRI on portfolio return and risk. All topics are explored via real life cases using actual data.

Language(s) of Instruction

English

Host Institution Course Number

EBC2054

Host Institution Course Title

INVESTMENT ANALYSIS AND PORTFOLIO MANAGEMENT

Host Institution Course Details

<https://code.unimaas.nl/Code/Display?intCalendarID=28&intBAMA=1&SearchString=EB...>

Host Institution Campus

Maastricht University

Host Institution Faculty

Host Institution Degree

Host Institution Department

School of Business & Economics

Course Last Reviewed

2021-2022

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