

COURSE DETAIL

FINANCIAL STATEMENT & CAPITAL MARKET

Country

China

Host Institution

Fudan University

Program(s)

Fudan University

UCEAP Course Level

Upper Division

UCEAP Subject Area(s)

Business Administration

UCEAP Course Number

167

UCEAP Course Suffix**UCEAP Official Title**

FINANCIAL STATEMENT & CAPITAL MARKET

UCEAP Transcript Title

FIN STMT & CPT MKT

UCEAP Quarter Units

4.50

UCEAP Semester Units

3.00

Course Description

This course helps the students to

- 1) Understand financial statements and master statement analysis methods
- 2) Understand various valuation models and their application in different scenarios
- 3) Master M&A-related knowledge, including: M&A concept, M&A transaction process, transaction structure, financing strategy, application of valuation models in M&A, and the impact of consolidated financial statements
- 4) Master the valuation of listed companies

This course consists of three parts. The first part will systematically review financial statements and form the basis of financial statement analysis.

Based on this, the course will introduce various valuation methods.

The second part of the course will focus on mergers and acquisitions.

Mergers and acquisitions reflect the allocation of resources in the capital market, have strategic significance for enterprises, and are complex in transactions. The course will introduce the basic concepts, motivations and economic consequences of mergers and acquisitions, the main processes involved, transaction structure, valuation, financing methods, etc. This part will be based on the valuation methods of the first part, combined with the characteristics of unlisted companies.

The third part will discuss the valuation of listed companies and provide reference for investors' resource allocation decisions. The course aims to establish the connection between financial information and capital market, and cultivate students' ability to integrate and apply basic knowledge of finance and accounting to investment decision-making.

Language(s) of Instruction

Chinese

Host Institution Course Number

MANA130367

Host Institution Course Title

FINANCIAL STATEMENT AND CAPITAL MARKET

Host Institution Course Details**Host Institution Campus****Host Institution Faculty**

Haina SHI

Host Institution Degree**Host Institution Department**

School of Management

Course Last Reviewed

2022-2023

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