COURSE DETAIL

APPLIED VALUATION ANALYSIS FOR MERGERS

Country

Italy

Host Institution University of Commerce Luigi Bocconi

Program(s) Bocconi University

UCEAP Course Level Upper Division

UCEAP Subject Area(s) Economics Business Administration

UCEAP Course Number 164

UCEAP Course Suffix

UCEAP Official Title APPLIED VALUATION ANALYSIS FOR MERGERS

UCEAP Transcript Title VALUE ANLYS MERGERS

UCEAP Quarter Units 6.00

UCEAP Semester Units 4.00

Course Description

This provides students with an understanding of the nature and structure of the disclosures that an acquirer must make when proposing a merger with a target. Particular attention is paid to data that is useful for valuation purposes when trying to appraise a target with a view to developing a target identification methodology. Course topics include the anatomy of a typical merger – mini case study; overview of Mergers Analysis – methods to identify prospective targets using financial statements; brief outline of US and European financial reporting requirements; required filings to raising finance to publicly fund transactions; obtaining a purchase price and creating a Pro Forma Valuation; special topic on fair values, goodwill, and intangibles valuation; applied examples; constructing projections including accretion and dilution; and ex-post analysis of deals. Prerequisites for the course: introductory level accounting.

Language(s) of Instruction

English

Host Institution Course Number 30488

Host Institution Course Title APPLIED VALUATION ANALYSIS FOR MERGERS AND OTHER BUSINESS COMBINATIONS

Host Institution Campus

Bocconi University

Host Institution Faculty

Host Institution Degree

Host Institution Department Accounting

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