

COURSE DETAIL

PERSONAL FINANCIAL MANAGEMENT

Country

South Africa

Host Institution

University of Cape Town

Program(s)

University of Cape Town

UCEAP Course Level

Upper Division

UCEAP Subject Area(s)

Economics

UCEAP Course Number

112

UCEAP Course Suffix**UCEAP Official Title**

PERSONAL FINANCIAL MANAGEMENT

UCEAP Transcript Title

PERSONAL FIN MGMT

UCEAP Quarter Units

7.00

UCEAP Semester Units

4.70

Course Description

The course introduces the fundamental principles of sound financial management at the individual level and equips with the tools to ensure management of personal finances. Topics covered include basic financial planning, time value of money, credit management, real estate, the basics of investing, personal income tax, medical schemes and insurance, and estate and retirement planning. While the course provides a sound theoretical grounding in these topics, the focus is on practical application and real-world relevance. DP requirements: Completion and submission of at least 80% of tutorial assignments and attendance at 80% of tutorial sessions, and 40% average year mark. Assessment: Students complete a group Investment project (10%), weekly objective tests (10%, based on the best 5 of 10), two class tests (20%, weighted 10% each) and a final exam worth 60%.

Language(s) of Instruction

English

Host Institution Course Number

FTX2000S

Host Institution Course Title

PERSONAL FINANCIAL MANAGEMENT

Host Institution Course Details

<https://www.uct.ac.za/sites/default/files/media/documents/2026-commerce-handboo...>

Host Institution Campus

University of Cape Town

Host Institution Faculty

Commerce

Host Institution Degree

Host Institution Department

Finance and Tax

Course Last Reviewed

2026-2027

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